

Chargeurs Protective Films

The world leader in temporary surface protection



« We are working hard to continuously improve the capabilities of our production

base, by constantly optimizing the efficiency of existing production lines, by carrying out strategic internal capital projects and by siting production in customer regions, which is structurally improving our responsiveness. »

Laurent Derolez — Managing Director of Chargeurs Protective Films

Chargeurs Protective Films supplies the construction, manufacturing, automotive, electronics and other industries with selfadhesive plastic films for the temporary protection of fragile surfaces.

These highly technical films maintain and preserve a product's surface integrity at every stage in the manufacturing process (folding, stamping, proling, etc.), as well as during handling, transportation and fitting.

With its strategic focus on delivering continuous innovation and partnering customers by recommending bespoke surface protection solutions, Chargeurs Protective Films is leveraging its distinctive, sustainable approach to extend its lead over the competition.

€281m

in revenue in 2017, up 7% like-for-like



€34.3m

in recurring operating profit in 2017, up 22.5%



State-of-the-art production capabilities

1 - Surfaces

Identifying needs in the temporary surface protection markets (metals, plastics, glass, etc.).

2 - Formula design

Dening formulas for coating films and adhesives based on specifications.

3 - Defining the industrial process

Prociency in coating and extrusion technologies. Coating: depositing a layer of adhesive on plastic film. Extrusion: producing multi-layer lms, including one layer with adhesive properties.

4 - Transformation

The films are re-rolled and/or cut to size depending on the end-customer's applications.

5 - Total quality control

Products are quality controlled to ensure compliance with environmental standards.

6 - Warehousing and supply chain

The rolls of film are inspected, labeled and wrapped before being shipped around the world.



1.



4.



2.



5.



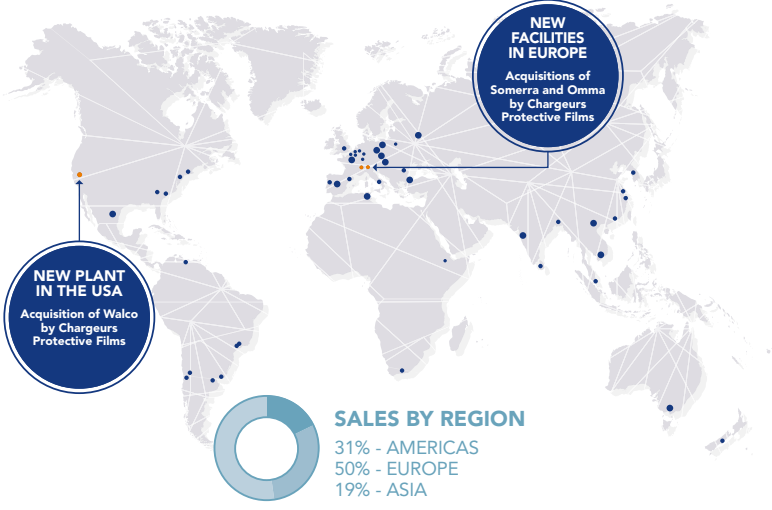
3.



6.

Chargeurs Protective Films

More than
90%
of sales generated in international markets



7
PRODUCTION UNITS
France (2)/Italy (2)/United States (3)

11
MARKETING SUBSIDIARIES
France/Italy (2)/Germany/
Spain/United Kingdom/Belgium/
United States (2)/China/
South Korea

8
SALES OFFICES
Czech Republic/Poland/Russia/
Austria/Turkey/India/Australia/
Mexico

MARKET FOCUS



“ Specialty machines ”
With the targeted acquisition in 2017 of three companies – Somerra, Walco and Omma – located in Europe and the United States, Chargeurs Protective Films wanted to demonstrate its powerful innovation capabilities in its highly technical, very high value-added market. Today, these laminator manufacturers have been folded into a new business unit, Chargeurs Protective Specialty Machines, which is the global specialist in selfadhesive surface protection film application solutions, unrivaled anywhere else on the market. By moving up the customer’s needs chain, the business unit is positioned as a global solution maker, further increasing its technological and market leadership.

3
ACQUISITIONS
IN 2017

3
SOLVENT
RECOVERY UNITS

-7%
IN TOTAL GHG
EMISSIONS IN 2017

